If you get a request from your mortgage company for an Evidence of Insurance, please contact EOI Direct for issuance:



Phone: 877-456-3643 Website: <u>www.eoidirect.com</u>

Hours: 9am – 8pm EST Hours: 24/7

## The following information will be needed:

- Association Name
- Unit Owner Name/Purchaser Name
- Address of Unit
- Mortgage/Lender Name and Address (Mortgagee Clause)
- Loan Number
- Name and Fax, E-Mail, or Mailing Address of Recipient

## How to obtain through EOIDirect.com:

- Register by setting up with an email and password this allows future access and easier issuance in following years
- Select evidence of insurance
- Enter the name of the community and the state
- Select the community
- Select appropriate type depending on reason for request and enter their information and bank information along with any special instructions
  - New Certificate new purchase, refinance, line of credit, or as part of a loan modification program
  - o Renewal existing loan, received letter from bank
  - Service Transfer existing loan sold from one institution to another
  - Information Only generic summary; borrower, lender, and some policy information not listed

## This service is free to all residents requesting renewals be sent to their existing banks

EOI Direct does charge a one-time service fee for issuance of Evidences on New Loans Only (New Purchase, Re-Finance, Etc.)

